



INVESTOR NEWSLETTER

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ARIZONA METALS TO SPIN-OUT TWO NEW COMPANIES TO SHAREHOLDERS

On January 22nd 2024 Arizona Metals announced that it intends to create two new companies through the spin-out of the Sugarloaf Peak Gold Project and two newly-created royalties on its Kay Mine Project. Sugarloaf Gold Corp. will consist of the Sugarloaf Peak Gold Project, that contains a historic estimate of 1.5M Au ozs. Arizona Royalties Corp. will hold a newly-created 2% net smelter royalty on any potential future mineral production at Arizona Metals' Kay Mine Deposit, as well as a newly-created 2% NSR royalty on all future potential mineral production from any new deposits discovered through Arizona Metals' ongoing exploration activities at the Kay Mine Project.

NEW EVENT ADDED

Arizona Metals will be presenting at the OTC Battery and Precious Metals Conference on Thursday, Feb 1st at 1:30pm ET.

Please join us for an update on the recently announced proposal to spin-out two new companies to shareholders, Sugarloaf Gold Corp. and Arizona Royalties Corp. This will be followed by a Q and A:

[Battery & Precious Metals Virtual Investor Conference](#)

Please submit any questions to Morgan Knowles:

mknowles@arizonametalscorp.com



KAY DRILLING HIGHLIGHT

Drill core from hole KM-23-117 intersected 65.6 m at 3.5 g/t AuEq, including 5.5 m and 6.6 g/t AuEq and a high-grade interval of 23.2 g/t AuEq over 0.5 m (after assumed recoveries).

JANUARY NEWS

[Arizona Metals Announces Proposed Spin-Out of Sugarloaf Peak Gold Project and Kay Royalties to Create Two New Companies](#)

[Arizona Metals Intercepts 65.6 m at 3.5 g/t AuEq \(incl. 5.7 m at 6.6 g/t AuEq\) at the Kay Mine Deposit; Western Target Deep Drilling hits 1.8 m at 1.8 g/t Au and 1.5 m at 2.1 g/t Au](#)

[Arizona Metals Corp Identifies New Priority Drill Targets at its Kay Mine Project](#)

PERMITTING

This month we added a new section to our Company website that focuses on frequently asked questions regarding permitting at our Kay Mine Project:

[PERMITTING: FREQUENTLY ASKED QUESTIONS](#)



SITE VISITS

Please feel free to reach out to Morgan Knowles, VP Investor Relations if you would like to attend an upcoming site visit.

EMAIL

Looking ahead the Company is fully funded (with \$40 million in cash as of Sept 30, 2023) to complete the remaining 61,000 m of the 76,000 m Phase 3 drill program. There are several newly identified and untested targets at both the Central and Western areas of the property. The Company will use a combination of the 11 drill pads permitted under the current Notice of Intent, and new pads using the upcoming Exploration Plan of Operations.

2024 Catalysts

- Spin-out of Sugarloaf Peak Gold Property to shareholders
- Spin-out 2% NSR on Kay
- Continuation of Kay Mine Deposit expansion and infill drill program of 30,000 metres
- Drill testing of new priority drill targets outside of Kay, including follow up drilling on recently discovered mineralization at Central and West targets
- Continued metallurgical testing of Kay Mine Deposit

UPCOMING EVENTS

OTC Battery and Precious Metals Conference

Thursday, Feb 1st at 1:30pm ET [Battery & Precious Metals Virtual Investor Conference](#)

BMO 33rd Global Metals, Mining & Critical Minerals Conference February 25th - 28th 2024

PDAC 2024 March 1st - 6th 2024 (meetings with institutional shareholders)

Deutsche Goldmesse Spring 2024 May 3rd - 4th 2023



ON TELEVISION

PBS Documentary [ViewPoint with Dennis Quaid](#) will be producing a short documentary film on the Kay Mine Project during March. This will air to 65 million PBS subscribers as well as on *FoxNews*, the *Discovery Channel*, and *History Channel*.

UPCOMING MARKETING

New digital marketing campaign with a number of online mining focused publications and newsletters to commence in February 2024.



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For further information, please contact:

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