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COMMITTEES:
Rules, Chairman

Arizona State Senate

March 9, 2020

Marc Pais
President and CEO
Arizona Metals Corp
2394 E. Camelback Road, Suite 600
Phoenix, AZ. 85016-3429

Re: Kay Mine Project

Dear Mr. Pais:

I wanted to express how much I appreciated my recent visit to your exploration site for the revival of the previously productive Kay Mine, as well as having the opportunity to get further acquainted with you and your team.

I especially appreciate how open and forthcoming you and your company have been with state and local elected officials, as well as community leaders. In situations like this, many operations tend to get the necessary permits and then forge ahead, but you all have been sensitive to the needs and concerns of the community. I was particularly impressed with your willingness to move your originally planned drill pad sites to accommodate the noise concerns of residents.

Arizona Metal Corp. is the kind of company and operation we want to see in rural Arizona. When you combine this thoughtful approach to doing things the right way with the potential this project has to ultimately create hundreds of jobs and dynamic economic activity, as the State Senator for this area, I am very excited to have this company and this project in my district.

Please keep me informed of your progress as the exploration phase continues, and please also let me know how I can continue to help support your efforts.

Sincerely,

A handwritten signature in cursive script that reads "Senator Karen Fann".

Karen Fann
PRESIDENT
Arizona State Senate